

Monthly Household Spending Plan

Name:
Address:
E-mail:

Date:
Phone #:

A good budget is a Spending Plan that includes everything you will spend and stays within your income. If we don't budget, we lose control of our expenses, and can't even figure out where the money went.

Income	Employment	
	Overtime	
	Interest & Dividend	
	Net Rental Income	
	Bonuses	
	Commissions	
	Social Security	
	Child Support	
	Alimony	
	Retirement Pension	
	Unemployment	
	Others	
	Withholdings	
Net Income:		

Net Income:	
Total Expenses:	
Net Surplus (Deficit)	

Savings Balance:	
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Stick to your budget and track your expenses each month.

Client 1 - Signature

Client 2 - Signature

Housing Counselor Signature

Fixed Expenses	Auto Insurance	
	Auto Loan	
	Installments (Affirm, CashApp Loans, ZIP, Klarna)	
	Gasoline	
	Child Support / Alimony	
	Credit Cards Min Payments	
	Credit Collections Settlements	
	Housing Payment (Rent/Mortgage)	
	Payday Loan (CashAdvance)	
	Personal Loans	
	Student Loans	
	Medical Bills	
	Medications	
	Savings/Emergency Fund	
	IRS Payments	
	Internet	
	Cable TV	
	Cell Phone	
	Electricity	
	Water/Sewer	
	Sports	
	Miscellaneous	
Discretionary Expenses	Charity	
	Dining	
	Food and Groceries	
	Gifts	
	Vacations	
	Pet Expenses	
	Child Care	
	Clothing	
	Memberships (Gym, Netflix, HULU, Disney+, etc.)	
	Laundry / Cleaning	
	Entertainment	
	Miscellaneous	
Total Expenses:		