



Building the Future Legacy Society

The information you provide here will ensure that we have accurate records so that we can provide the best possible stewardship of your gift. This is not a binding legal document, and your information will be kept confidential.

Name: _____

Address: _____

City, State, Zip: _____

Phone: _____

Email: _____

- ☐ Please contact me about my planned gift.
- ☐ I am considering a planned gift and need verbiage and/or information.

every gift

impacts and transforms
local families now and for
generations to come.



CHARITY
NAVIGATOR
★★★★★



95¢ of every dollar goes directly
into Habitat's mission to build
homes, communities and hope.



**Habitat
for Humanity®**
Lee and Hendry Counties

1288 North Tamiami Trail
North Fort Myers, FL 33903
habitat4humanity.org
239.652.0434



**Habitat
for Humanity®**
Lee and Hendry Counties

Building the Future

Legacy Society:

Your personal legacy of changing the
world through shelter



Ivonne was able to partner with Habitat for Humanity of Lee and Hendry Counties to build her home after the house she was renting flooded during Hurricane Irma. Pictured with her kids, Gabriel (grey shirt, 14), Julio (red shirt, 13), Jamielynn (beige shirt, 8), Joselynn (blue shirt, 7), and Anthony (4).

Extend your support for Habitat for Humanity of Lee and Hendry Counties and make a lasting impact on families in need of a safe and affordable place to call home.

Building the Future Legacy Society is an exclusive membership of forward-thinking supporters who have chosen to make a planned gift to Habitat for Humanity of Lee and Hendry Counties through their estate plan.

Whatever your stage in life, planned giving can benefit you and your loved ones while helping to advance your philanthropic intentions and values for generations to come. Some planned gifts have an impact now, some after your lifetime. Many offer tax savings, and some even provide you with income for life.

Becoming a Legacy Society member is easy. Simply complete the form attached for more information or let us know that you have included Habitat for Humanity of Lee and Hendry Counties in your estate plans.

Gifts may be made to honor an individual, a family name or memorialize loved ones or may be made anonymously.

Your financial planner or legal advisor can provide professional guidance pertaining to your specific estate, beneficiaries, income goals, and tax benefits.

Plan with a gift today that will make an impact beyond your lifetime. When you make a plan, you make a difference.

From our Building the Future Legacy Society Members:



Brian & Becky Lucas

“When volunteering with Habitat, you tend to think about what matters most. There is no place we’d rather be than serving on a Habitat worksite, locally as well as globally. Because Habitat is part of our life story, we chose to make a Legacy gift that provides an opportunity to families who are working toward their independence.”

Mitch & Michelle Hutchcraft

“Families are such a special focus of ours, and since housing is so fundamentally important to ensuring safety, opportunity, health and educational attainment for our fellow humans, we thought that’s where we should leave a significant portion of our wealth.”



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I have supported Habitat for Humanity of Lee and Hendry Counties through the following type(s) of gift(s):

- ☐ Will provision
- ☐ Life insurance beneficiary
- ☐ Gift annuity
- ☐ Living trust
- ☐ Charitable remainder trust
- ☐ Real estate
- ☐ Stocks or bonds
- ☐ Retirement account
- ☐ Other

Is this gift revocable or irrevocable?

- ☐ This gift is revocable (can be changed).
- ☐ This gift is irrevocable (cannot be changed).

Is this a percentage or specified amount?

- ☐ This gift is a percentage.
- ☐ This gift is a specified amount.
- ☐ This gift will be a portion of the remainder.

Please tell us about your gift designation:

- ☐ I have planned this gift in honor or memory of someone.
- ☐ I would like this gift to provide for a specific purpose.
- ☐ Habitat for Humanity of Lee and Hendry Counties may use this gift where needed most.

If you would like, please share with us your decision to leave an estate gift to Habitat for Humanity of Lee and Hendry Counties.
